

**STATEMENT OF DISCLOSURE OF INTERESTS**  
GOVERNOR/GOVERNOR'S CABINET/CABINET LEVEL STAFF/  
CONSTITUTIONAL OFFICERS/GENERAL ASSEMBLY MEMBERS

**INSTRUCTIONS:** This form is for reporting all interests required to be disclosed under the Conflict of Interest Disclosure Act (T.C.A. §§ 8-50-501 et seq., 2-10-128 and 2-10-129). Statements of Disclosure of Interests must be filed annually by April 15 with the Tennessee Ethics Commission, 201 4th Avenue North, Suite 1820, Nashville, TN 37243. If you have questions, please feel free to contact the Commission at (615) 253-8634 or e-mail us at [ethics.counsel@state.tn.us](mailto:ethics.counsel@state.tn.us). You must complete items 1-6. If there were no changes in items 7-13 since the previous report, you may check the box in item 14; otherwise, you must complete items 7-13. Disclosure statements must be signed and the signature attested to by a witness in item 15. Attach additional pages as necessary. Please note that the information listed on this statement will be posted on the Commission's website as required by T.C.A. §§ 2-10-128(b), 2-10-129(b) and 8-50-501(d)(1).

**NOTE:** An amended Statement of Disclosure of Interests must be filed whenever reported conditions change due to the termination or acquisition of any interests for which disclosure is required by law.

1. DATE OF DISCLOSURE

January 31, 2007

2. NAME OF OFFICIAL AND TITLE/POSITION

Virginia T. Lodge

Commissioner, Tennessee Department of  
Human Services

3. ADDRESS Street or Rural Route

4120 Baldwin Arbor

City

Nashville

State

TN

Zip Code

37215

3a. PHONE NUMBER (615) 279-0925

4. SOURCES OF INCOME

a. List major source(s) of private income of more than \$200 for yourself and your spouse. For purposes of this provision, income shall be reported for the calendar year in which it is received. "Major sources of private income" include, but are not limited to, offices, directorships and salaried employment. No dollar amounts need to be stated; however, you must list the name and address of each source of income, except for sources of income received from a security listed on the New York Stock Exchange, American Stock Exchange or NASDAQ or from income received from investments with a federal or state chartered bank. You may list only the name of the entity. For income derived from the ownership of a business enterprise's securities, you may list the name of the enterprise in lieu of any investment brokerage firm or other fiduciary that may possess or manage the securities on your or your spouse's behalf. For income derived from a mutual fund, you may list the name of the mutual fund in lieu of the business enterprise securities owned by the mutual fund. You are not required to disclose any client list or customer list, or to list the address of any investment property.

Bass, Berry & Sims, PLC

Deaderick Street Nashville

TN

Lodge Manufacturing Company

South Pittsburg TN

RECEIVED  
2007 FEB -6 PM 1:28  
ETHICS COMMISSION

b. List major source(s) of private income of more than \$1,000 of any minor child residing with you. No dollar amounts need be stated.

None

**5. POSITIONS HELD:** List any position held including, but not limited to, officer, director, trustee, general partner, proprietor, or representative of any corporation, firm, partnership, business enterprise, non-profit organization or educational institution. Both the month and year must be reported for the period of time the position was held. Positions with the federal government, religious, social, fraternal or political entities, and those solely of an honorary nature, do not require disclosure.

Name of Organization	Position Held	Date Held
Metro-Nashville Davidson Co. Public Library Board	Board Member	- present

6. **BLIND TRUST:** For any trust considered to be a blind trust pursuant to T.C.A. § 35-50-120 in which you or your spouse is an interested party, identify the nature of the interest and list the location of the trust and the name and address of the Trustee. No individual asset held in such a blind trust need be disclosed.

None

7. **INVESTMENTS:** List any investment by you, your spouse or minor children residing with you in any corporation or other business organization in excess of ten thousand dollars (\$10,000) or five percent (5%) of the total capital. The name of the corporation or organization must be listed but no dollar amounts or percentages of the investment need be stated.

See attached

8. **LEGISLATIVE EXPENSES:** List the amount and source (by name) of any contribution from private source(s) used for defraying the expenses related to the adequate performance of your legislative duties.

None

9. **LOBBYING:** List any person, firm or organization for whom any associate, your spouse, or minor children residing with you performs compensated lobbying services. Also, list any firm engaged in compensated lobbying in which you, your spouse or minor children residing with you hold any interest. Explain the terms of any such employment, the subject matters lobbied and/or the measures to be supported or opposed.

See attached

10. **PROFESSIONAL SERVICES:** List in general terms (by areas of the client's interests) the entities to which professional services, such as those of an attorney, accountant or architect, are furnished by you or your spouse.

See attached

11. **RETAINER FEES:** List any retainer fee you receive from any person, firm or organization which is in the practice of promoting or opposing, influencing or attempting to influence, directly or indirectly, the passage or defeat of any legislation before the Tennessee General Assembly, its legislative committees or the members thereof.

None

12. **BANKRUPTCY:** List any adjudication of bankruptcy or discharge received in any United States district court within five (5) years of the date of this report.

None

13. **LOANS:** List any loan or combination of loans for more than one thousand dollars (\$1,000) from the same source made in the previous calendar year to you, your spouse or minor children residing with you. Loans need not be disclosed on this report if they are:

- (1) From your immediate family (spouse, parent, sibling or child);
- (2) From a federally insured financial institution or made in accordance with existing law in the ordinary course of doing business of making loans. The loan must bear the usual and customary rate of interest, be made on a basis which assures repayment, evidenced by a written instrument and subject to a due date or amortization schedule;
- (3) Secured by a recorded security interest in collateral, bearing the usual and customary interest rate of the lender made on a basis which assures repayment; evidenced by a written instrument and subject to a due date or amortization schedule;
- (4) From a partnership in which you have at least ten percent (10%) partnership interest;
- (5) From a corporation in which more than fifty percent (50%) of the outstanding voting shares are owned by you or by your immediate family (spouse, parent, sibling or child).

None

14. **NO CHANGES IN ITEMS 7-13 (Check if applicable):**

- ☐ There has been no change in the conditions listed in Items 7 - 13 since my previous report to the Tennessee Ethics Commission.

15. TO BE SIGNED BY REPORTING OFFICIAL (must be attested to by a witness)

I certify that the information contained in this disclosure statement is true and that it is a complete and accurate report as required by the Conflict of Interest Disclosure Act.

 01/31/07  
Signature of Official Date

I, the undersigned, do hereby witness the above signature which was signed in my presence.

Sandy R. Troope 01/31/07  
Signature of Witness Date

Sandy R. Troope  
Name of Witness (Printed)



SS-8004

**Attachment to Paragraph 7., Investments**

Lodge Manufacturing Company.

Other than the above, neither I nor my spouse have any investment in any corporation or other business organization in excess of \$10,000 or 5% of the total capital. The trustee for Bass, Berry & Sims PLC Savings Plan holds securities for J. Richard Lodge, Jr., my spouse.

**Amended List of Clients for Statement of Disclosure of Interests required by the Tennessee Ethics Commission.**

**Attachment to Paragraph 9, Lobbying:**

J. Richard Lodge, Jr., my spouse, is a registered lobbyist for the following:

<b>Client</b>	<b>Terms of Employment</b>	<b>Measures to be Supported or Opposed</b>
American Express	annual retainer	all matters related to taxation, financial institutions, business and commerce, consumer protection, fees and other non-tax revenue
Belz Investco GP	bill monthly on basis of hourly rate	all matters related to state finances, property interests, economic and industrial development, labor, city government, taxation, business and commerce, county government, utilities, environment, fees and other non-tax revenue
Brown-Forman	annual retainer	all matters related to state finances, environment, taxation, labor, alcoholism and drug abuse, product liability, property interests, tourism, water, economic and industrial development, county government, corporations and associations, ethics, business and commerce, tort reform, alcoholic beverage regulation, city government, workers' compensation, fees and other non-tax revenue, consumer protection, health and health care
Caremark Rx	bill monthly on basis of hourly rate	all matters related to health and health care, insurance
Cingular Wireless LLC	annual retainer	all matters related to city government, communications and press, county government, labor, vehicles and traffic, crime, utilities, criminal procedures, product liability, business and commerce, purchasing, fees and other non-tax revenue, state finances, environment, consumer protection, safety, taxation, civil remedies and liabilities
DCI Donor Services dba Tennessee Donor Services	bill monthly on basis of hourly rate	all matters related to criminal procedures, hospitals, health and healthcare, law enforcement, charitable and non-profit organizations
Dell Inc.	monthly retainer	all matters related to economic and industrial development, taxation, labor, civil remedies and liabilities, fees and other non-tax revenue, state finances, city government, county government, consumer protection, product liability, business and commerce, education, utilities, health and health care, environment

Doral Dental of Tennessee, LLC, a division of DentaQuest Ventures, Inc.	monthly retainer	all matters related to state finances, health and health care, TennCare and Cover Tennessee, purchasing, charitable and nonprofit organizations, business and commerce
First Health Services Corporation	monthly retainer	all matters related to TennCare and Cover Tennessee, purchasing, state finances, malpractice-health care providers, insurance, health and health care, state agencies, boards and commissions, business and commerce
Gaylord Entertainment	monthly retainer	all matters related to taxation, tourism, economic and industrial development, business and commerce
Long Engineering, Inc.	one-time retainer	matters related to transportation
Mountain States Health Alliance	monthly retainer	all matters related to taxation, hospitals, tort reform, alcoholism and drug abuse, mental health and mental retardation, charitable and nonprofit organizations, TennCare and Cover Tennessee, malpractice-health care providers, health and health care, state finances, insurance, business and commerce
National HealthCare Corporation	bill monthly on basis of hourly rate	all matters related to TennCare and Cover Tennessee, consumer protection, fees and other non-tax revenue, civil remedies and liabilities, aging, occupational regulation, taxation, crime, health and health care, insurance, state finances, state agencies, boards and commissions, tort reform, business and commerce, disaster preparedness and relief, malpractice – health care providers, safety, workers' compensation, nursing homes
Nuclear Fuel Services, Inc.	bill monthly on basis of hourly rate	all matters related to disaster preparedness and relief, crime, criminal procedures, law enforcement, business and commerce, safety, weapons, fire fighters and police
Tennessee Electric Cooperative Association	annual retainer	all matters related to environment, safety, corporations and associations, mines and mineral resources, open records and open meetings, product liability, utilities, property interests, county government, city government, charitable and nonprofit organizations, business and commerce, economic and industrial development, consumer protection, taxation, disaster preparedness and relief, occupational regulation, energy

**Attachment to Paragraph 10, Professional Services:**

Bass, Berry & Sims, PLC, the law firm in which my spouse is a member, is a full-service, business law firm. A description of the services is available at [www.bassberry.com](http://www.bassberry.com).